

2023 RENTAL PROPERTY WORKSHEET

<i>Property Address</i>	<i>Days Rented</i>	<i>Type</i>	
Unit A _____			1- Single Family Residence 2- Multi-Family Residence 3- Vacation/short term rental 4- Commercial 5- Land 6- Royalties 7- Self-Rental 8- Other (describe)
Unit B _____			
Unit C _____			

	Unit A	Unit B	Unit C
Income Received	\$	\$	\$
Expenses:			
Advertising			
Auto/Travel			
Cleaning/Maintenance			
Insurance			
Fees-Accounting & Tax			
Fees-Professional & Management			
Interest: Mortgage			
Other			
Repair			
Supplies			
Real Estate Taxes			
Utilities			
Other: (list)			

***** **SIGNATURE – PLEASE SIGN** *****

I certify that all the information listed is correct and complete, and may be relied upon to prepare my income tax returns.

(Taxpayer's Signature)

(Date)

Answer & initial these questions.

- | | Y | N | <i>Initial</i> |
|--|---|---|----------------|
| 1) Is Property Rented To A Relative?
If so, how was the Fair Rental Value determined? | Y | N | _____ |
| 2) Was the rent reduced at any time
in lieu of repairs and maintenance? | Y | N | _____ |
| 3) Is there any cash not included in income? | Y | N | _____ |
| 4) Did you make payments in 2023 which
require you to file Form(s) 1099?
If so, have 1099's been prepared? | Y | N | _____ |

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Please list any rental assets purchased or sold on another sheet. Please include closing statements for real estate property purchased or sold.
